



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

## Probate Status Hearing RE: Filing of the Final Account

<b>DOD: 4/28/01</b>	<b>MAY ISSA LORAH</b> , daughter, was appointed Executor with Full IAEA without bond on 4/2/12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Final Inventory and Appraisal.  2. Need First Account or Petition for Final Distribution.
<b>Aff.Sub.Wit.</b>	<b>Background:</b> On 5/30/12, Ms. Lorah filed a <b>Petition to Determine Ownership of Estate Property and for Order Authorizing and Directing the Transfer of Estate property to Claimant</b> under Probate Code §850, which requested confirmation of a 10% ownership interest in Quetico, LLC, an order confirming that the <b>Estate of Murchd "Mike" Issa, San Diego Superior Court Case 37-2011-00150022-PR-LS-NC</b> (this decedent's post-deceased spouse) has no ownership interest in the LLC.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	<b>JANE B. LORENZ, as Special Administrator for the ESTATE OF MURCHED MARK ISSA</b> filed a motion to transfer the petition to be heard in <b>San Diego Superior Court</b> .	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>	On 10/29/12, the Court granted the motion and ordered the petition transferred to San Diego Superior Court.	
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>	<b>Executor filed a Report of Status on 9/3/15 that states</b> the estate is not in a position to close. A Case Management Conference on the above-referenced petition was continued to 1/9/15. On 1/9/15, the Court sustained all objections to judicial notices and ruled on stipulated facts that the Quetico asset was community property of the marriage. Decedent's consent to the purchase agreement did not constitute a sufficient transmutation to change its community property characterization under Family Code §760. Although the Court confirmed that Quetico was community property, the issue regarding whether the 10% remaining interest should be probated in Olivia's or Murchd's estate has not yet been determined. The matter has been continued to 9/11/15.	
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
✓ <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>	<b>Supplement to Status Report filed 9/17/15 states on 9/11/15, Honorable Julia C. Kelety, Judge of the San Diego Superior Court granted the petition. Therefore, upon procuring the Quetico asset, the estate will be in a position to close. It is hereby requested that administration be extended until 4/30/16 in order to allow Petitioner to marshal this asset and close this estate.</b>	

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 9/21/15
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 2 – Issa</b>

**3 Leticia Wilson (GUARD/P) Case No. 12CEPR00762**

Petitioner Palacios, Shannalee (Pro Per – Mother)

Petition for Visitation

<b>Age: 5 years</b>	<b>SHANNALEE PALACIOS</b> , mother, is petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order of 08/27/2015: Matter is continued for proper service as to the father, Martin Mendoza, and Katie Cipolla, guardian. Any response by Ms. Cipolla is to be filed and served by 09/17/2015.</b>  1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation for: <ul style="list-style-type: none"><li>• Martin Mendoza (Father)</li></ul> <b>Note:</b> Declaration of Due Diligence filed 09/17/2015 states petitioner went to father's last known address and spoke to his mother and sister. They do not know his current whereabouts however they do believe he is in Mexico.  2. Notice of Hearing filed 09/17/2015 indicates the father, Martin Mendoza, was served by mail c/o Nena Mendoza. Service must be directly to the individual and cannot be in c/o another individual.
	<u>Please see petition for details</u>		
<b>Cont. from 082715</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>			
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input type="checkbox"/> <b>Order</b>	x		
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
<b>Reviewed by: LV</b>			
<b>Reviewed on: 09/22/2015</b>			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 3 – Wilson</b>			

<b>DOD: 11/26/12</b>	<b>BETTY PHILLIPS and ROSE LEE LITTLE,</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	sisters, were appointed Co-Executors	
	with full IAEA and without bond on	
	06/11/13. Letters Testamentary were	
	issued on 06/11/13.	
<b>Cont. from 080814,</b>	Inventory & Appraisal, partial no. 1, filed	<b><u>CONTINUED FROM 07/09/15</u></b>
<b>102314 , 012115,</b>	02/13/14 - \$615,000.00	<b>Minute Order from 07/09/15 states: It</b>
<b>042215, 062415,</b>		<b>has been confirmed that the default</b>
<b>070915</b>		<b>has not yet been processed in the</b>
<b>Aff.Sub.Wit.</b>	Inventory & Appraisal, final, filed	<b>Civil department.</b>
<b>Verified</b>	07/17/14 - \$63,096.95	
<b>Inventory</b>		<b>As of 09/21/15, nothing further has</b>
<b>PTC</b>		<b>been filed.</b>
<b>Not.Cred.</b>	<b>Status Report filed 07/06/15 states:</b> a	
<b>Notice of Hrg</b>	request for default judgment against	1. Need Account/Report on Waiver
<b>Aff.Mail</b>	Karlie Steinhauer and Jamie Rust,	of Account and Petition for Final
<b>Aff.Pub.</b>	defendants in the civil action Phillips	Distribution <u>and/or</u> current written
<b>Sp.Ntc.</b>	and Little vs. Steinhauer and Rust was	status report.
<b>Pers.Serv.</b>	filed on 05/26/15. A judgment against	
<b>Conf. Screen</b>	Steinhauer and Rust is necessary for	
<b>Letters</b>	inclusion as an asset of this Estate. As of	
<b>Duties/Supp</b>	07/05/15, Petitioner is still waiting for a	
<b>Objections</b>	Judgment to be entered by the Court.	
<b>Video Receipt</b>	The Judgment is in excess of \$56,000.00.	
<b>CI Report</b>	Upon entry of the judgment against	
<b>9202</b>	Steinhauer and Rust, it is believed that	
<b>Order</b>	the estate will be in a condition to be	
<b>Aff. Posting</b>	closed.	
<b>Status Rpt</b>		<b>Reviewed by:</b> JF
<b>UCCJEA</b>		<b>Reviewed on:</b> 09/21/15
<b>Citation</b>		<b>Updates:</b>
<b>FTB Notice</b>		<b>Recommendation:</b>
		<b>File 4 – Kiramidjian</b>

<b>DOD: 1/09/13</b>	<b>JACKI DRIVER</b> , girlfriend, was appointed Executor with full IAEA and without bond on 12/05/13. Letters Testamentary were issued on 12/05/13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<u>Continued from 8/7/14, 9/25/14, 12/4/14</u>
<b>Cont. from 080714, 092514, 120414, 062515</b>	<b>Inventory &amp; Appraisal filed 11/25/14 - \$262,500.00</b>	<u>Note:</u> Minute Order 12/4/14 indicates that an amended Inventory and Appraisal will be filed.
<b>Aff.Sub.Wit.</b>		<u>Minute Order 6/25/15:</u> Counsel represents that mediation is set for the end of July regarding a lawsuit involving real property/damages to the real property that should be included in the estate; he requests 3 months. If the final I&A is not filed at least two court days prior to 9/24/15, then a written status report verified by his client is to be filed.
<b>Verified</b>		As of 9/21/15, nothing further has been filed.
<b>Inventory</b>		<u>The following issue remains:</u>
<b>PTC</b>		1. Inventory & Appraisal filed 11/25/14 is marked that it is a final Inventory & Appraisal, however item 3 is marked that the assets inventories only represent a portion of the estate. Therefore it appears that there may be additional estate assets to inventory. Need clarification and/or amended final I&A.
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> JF/skc
<b>Status Rpt</b>		<b>Reviewed on:</b> 9/21/15
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 5A – Rusconi</b>

**Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution**

<b>DOD: 1/9/13</b>		<b>JACKI DRIVER</b> was appointed Executor with Full IAEA without bond on 12/5/13.  At the hearing on 12/5/13, the Court set this status hearing for the filing of the first account or petition for final distribution.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 2/6/15, 6/25/15</u>  <b>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.</b>	
<b>Cont from 020615, 062515</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Verified</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Inventory</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>PTC</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Not.Cred.</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Notice of Hrg</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Aff.Mail</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Aff.Pub.</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Sp.Ntc.</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Pers.Serv.</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Conf. Screen</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Letters</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Duties/Supp</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Objections</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Video Receipt</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>CI Report</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>9202</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Order</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Aff. Posting</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Status Rpt</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>UCCJEA</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Citation</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>FTB Notice</b>	<input type="checkbox"/>		
<b>Reviewed by:</b> skc				
<b>Reviewed on:</b> 9/21/15				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 5B - Rusconi</b>				

<b>DOD: 07/24/11</b>	<b>PAT DESANTIS</b> , friend, was appointed Administrator with Limited IAEA and without bond on 06/06/14. Letters of Administration were issued on 06/20/14.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 050115, 061115</b>	Inventory & Appraisal, Amended final, filed 11/06/14- \$350,000.00	<b><u>CONTINUED FROM 06/11/15</u></b>
<b>Aff.Sub.Wit.</b>		<b>Minute Order from 06/11/15 states:</b>
<b>Verified</b>		<b>The property remains unlisted at this time. An updated status report verified by Mr. DeSantis is to be filed unless the accounting is filed at least two court days prior to 09/24/15.</b>
✓ <b>Inventory</b>		
<b>PTC</b>		<b>As of 09/21/15, nothing further has been filed.</b>
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Status Report</b> filed 05/05/15 states: The 05/01/15 hearing was inadvertently left off of Mr. Fanucchi's calendar. Mr. Fanucchi has been ill and away from the office since early April. Had the hearing been on the calendar another attorney from their office would have attended. The only assets of the estate are interests in various parcels of agricultural land. The real properties are in the process of being listed for sale and will be actively marketed. The estate is not in a condition to be closed until after the real properties are sold.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by: JF</b>
<b>Status Rpt</b>		<b>Reviewed on: 09/21/15</b>
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 6 – Di Donna</b>

## Probate Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

<b>DOD: 4/3/2014</b>		<b>BRITTNEY MARIE LANE</b> , daughter, was appointed Administrator on 6/5/2014. <b>Letters issued on 6/20/2014.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 080615</b>		<i>Final Inventory and Appraisal</i> filed 10/28/2014 shows an estate value of <b>\$284,806.04.</b>	<b>Continued from 8/6/2015.</b> Minute Order states if accounting is filed 2 days before hearing then Status Hearing may come off calendar.
<b>Aff.Sub.Wit.</b>		<b>Status Report filed 7/27/2015 for the previous Status Hearing</b> states:	
<b>Verified</b>		<ul style="list-style-type: none"> <li>The largest asset of the estate was the residence owned by the Decedent; the Administrator and her attorney negotiated the sale of such property to one of the creditors of the estate;</li> <li>Pursuant to the agreement terms, the down payment of the buyer (William Jensen) satisfied the creditor's claims filed by Mr. Jensen, Forkner Crest Community Association, and Provident Funding Associates;</li> <li>The estate balance of the purchase price is represented by a promissory note to the estate, secured by a first priority deed of trust in such property; this transaction closed in February 2015;</li> <li>Provident Funding Associates and Mr. Jensen signed satisfactions of creditor's claims [filed 4/2/2015; 5/21/2015];</li> <li>Forkner Crest Community Association did not sign or deliver a satisfaction or withdrawal of creditor's claim;</li> <li>A creditor's claim was filed by St. Agnes Medical Center [on 1/5/2015], and while the claim was allowed the debt appears to have been satisfied by Decedent's healthcare insurance; they are informed that no amounts are due to St. Agnes but it has yet to withdraw its creditor's claim;</li> <li>In addition to working to clear the creditor's claims, the Administrator is waiting for refunds from the IRS and Franchise Tax Board, which relate to the Decedent's 2014 income tax returns;</li> <li>The returns were filed in April 2015, but the refunds have not yet been received; the Administrator is contacting the IRS and the Franchise Tax Board to find out the status of the refunds;</li> <li>The estate is in a position to be closed except for the missing tax refunds and the withdrawal of the St. Agnes and Forkner Crest creditor's claims;</li> <li>It is anticipated that the Petition for Final Distribution will be filed by 8/30/2015; if the refunds are not received by the time the petition is filed, the bank account for the estate will remain open and the funds distributed to an omnibus clause in the order.</li> </ul>	
<b>Inventory</b>			1. Need first account and/or petition for final distribution.
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>	062014		
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

Reviewed by: LEG

Reviewed on:  
9/22/15

Updates:

Recommendation:

File 7 - Lane



**8 Donald Ray Henry (Estate) Case No. 14CEPR00541**

Attorney Fogderude, Eric K. (for Mary Ann Henry – Executor)

**Probate Status Hearing Re: Filing of First and Final Distribution**

<b>DOD: 04/01/2014</b>	<b>MARY ANN HENRY</b> , was appointed executor, with full IAEA authority without bond on 07/24/2014.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need First Account or Petition for Final Distribution.
	Letters issued on 07/28/2014.	
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>	Final Corrected Inventory and Appraisal filed 09/18/2015 shows an estate valued at \$384,228.43.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	Minute Order of 07/24/2014 set this Status Hearing for the filing of the First and Final Distribution.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	<b>Status Report filed 09/08/2015</b> states the Declarant is still in the process of determining the exact title to various assets of the estate and is anticipating preparing and filing and amended Inventory and Appraisement.	
<b>Aff.Pub.</b>	Declarant is also in the process of negotiating a distribution agreement among the beneficiaries of the estate in order to expedite the distribution process, and it is anticipated that both matters should be completed within the next two or three months. The estate will then be ready for distribution.	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 09/22/2015
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 8 – Henry</b>

## Probate Status Hearing RE: Filing of the Inventory and Appraisal

	<b>DILILA EULULIA AGANZA</b> , mother, was appointed guardian of the estate on 4/23/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Inventory and Appraisal, part 1, filed on 8/26/15 includes assets (mutual funds) that need to be appraised by the Probate Referee. Need amended inventory and appraisal.  2. Inventory and appraisal filed on 8/26/15 is only a partial inventory. Need final Inventory and appraisal or current written status report.
	Minute order dated 4/23/15 stated the order was to be signed ex parte.	
<b>Cont. from 082715</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	The order appointing guardian was signed on 8/17/15 and ordered all funds into a blocked account.	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	Letters issued on 8/20/15.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	Blocking order signed 8/17/15 ordered \$11,907.11 into a blocked account.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>	Inventory and Appraisal, partial no. 1, filed on 8/26/15 shows a value of \$11,325.38.	
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 9/22/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10A – Gonzalez</b>

**Probate Status Hearing RE: Receipt for Blocked Account**

		<p><b>DILILA EULULIA AGANZA</b>, mother, was appointed guardian of the estate on 4/23/15.</p> <p>The order appointing guardian was signed on 8/17/15 and ordered all funds into a blocked account.</p> <p>Blocking order signed 8/17/15 ordered \$11,907.11 into a blocked account.</p> <p>Minute Order dated 8/27/15 set this status hearing for the filing of the receipts for blocked account.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Receipt for Blocked Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>				
<b>Cont. from</b>							
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>						
<input type="checkbox"/>	<b>Verified</b>						
<input type="checkbox"/>	<b>Inventory</b>						
<input type="checkbox"/>	<b>PTC</b>						
<input type="checkbox"/>	<b>Not.Cred.</b>						
<input type="checkbox"/>	<b>Notice of Hrg</b>						
<input type="checkbox"/>	<b>Aff.Mail</b>						
<input type="checkbox"/>	<b>Aff.Pub.</b>						
<input type="checkbox"/>	<b>Sp.Ntc.</b>						
<input type="checkbox"/>	<b>Pers.Serv.</b>						
<input type="checkbox"/>	<b>Conf. Screen</b>						
<input type="checkbox"/>	<b>Letters</b>						
<input type="checkbox"/>	<b>Duties/Supp</b>						
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<input type="checkbox"/>	<b>Video Receipt</b>						
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<input type="checkbox"/>	<b>9202</b>						
<input type="checkbox"/>	<b>Order</b>						
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<input type="checkbox"/>	<b>UCCJEA</b>						
<input type="checkbox"/>	<b>Citation</b>						
<input type="checkbox"/>	<b>FTB Notice</b>						
		<table border="1"> <tr> <td><b>Reviewed by: KT</b></td> </tr> <tr> <td><b>Reviewed on: 9/22/15</b></td> </tr> <tr> <td><b>Updates:</b></td> </tr> <tr> <td><b>Recommendation:</b></td> </tr> <tr> <td><b>File 10B – Gonzalez</b></td> </tr> </table>	<b>Reviewed by: KT</b>	<b>Reviewed on: 9/22/15</b>	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 10B – Gonzalez</b>
<b>Reviewed by: KT</b>							
<b>Reviewed on: 9/22/15</b>							
<b>Updates:</b>							
<b>Recommendation:</b>							
<b>File 10B – Gonzalez</b>							

**10B**

Petitioner

Ferguson, Anita Marie (Pro Per – Fiancee – Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to  
Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 7/25/14</b>		<b>ANITA MARIE FERGUSON,</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		named executor without bond, is	
		Petitioner.	<b>Continued from 5/7/15, 6/18/15, 8/13/15</b>
		Full IAEA – need publication	<b>The following issues remain noted:</b>
<b>Cont from 050715, 061815, 081315</b>		Will dated 3/14/04	
✓	<b>Aff.Sub.Wit.</b>		<ol style="list-style-type: none"> <li><b>Need clarification re Decedent's name:</b> Petitioner spells the decedent's last name "FLEMMING" on the petition, but elsewhere spells it "FLEMING." Note: The will appears to reflect "FLEMING" in the decedent's handwriting on Page 1.</li> <li><b>Need Notice of Petition to Administer Estate and proof of service on Anne Todd Cortez (sister) pursuant to Probate Code §8110.</b></li> <li><b>Need proof of publication pursuant to Probate Code §8120.</b></li> <li><b>This case was opened with a fee waiver. Please note that upon distribution, all Court filing fees will be due.</b></li> </ol>
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>	x	
	<b>Aff.Mail</b>	x	
	<b>Aff.Pub.</b>	x	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by: skc</b>
			<b>Reviewed on: 9/21/15</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 11 - Flemming</b>

**14 Dylan Matney (GUARD/P)****Case No. 15CEPR00633**

Petitioner: Carol Jean Steinhauer (pro per)

Petitioner: Don Mannon (pro per)

**Petition to Appoint Guardian of the Person**

		<p><b>THERE IS NO TEMPORARY.</b> No temporary was requested.</p> <p><b>CAROL STEINHAUER</b> and <b>DON MANNON</b>, non-relatives, are petitioners.</p> <p>Please see petition for details.</p> <p><b>DSS Social Worker Report filed 8/12/15</b></p> <p><b>Court Investigator Report filed on 9/21/15</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 8/27/15.</b></p> <p><b>Minute order states</b> the court orders Jamie Matney to report forthwith to Avertest to submit to a drug test paid for by Petitioners. Avertest is ordered to release the test results to Jaimy Matney and she is ordered to bring the results to court on 9/24/15. The Court finds the report of the Social Worker unhelpful and orders the Court Investigator to interview all parties and make a recommendation to the Court.</p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on:             <ol style="list-style-type: none"> <li>a. Father</li> </ol> </li> </ol>	
<b>Cont. from 082715</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			<input checked="" type="checkbox"/>
<input type="checkbox"/>	<b>Aff.Mail</b>			<input checked="" type="checkbox"/>
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input checked="" type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 9/21/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 14 – Matney</b></p>		

## Petition for Appointment of Guardian of the Person

Richard, 6	<b>TEMPORARY EXPIRES 09/24/15</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
William, 4	<b>TAMMY LYNN COOPER</b> , paternal aunt, is Petitioner.		
	Father: <b>RICHARD EVERETT COOPER, SR.</b> – <i>Consent &amp; Waiver of Notice filed 08/03/15</i>		
	Mother: <b>SHANNON CAYSON</b> – <i>Personally served on 07/29/15</i>		
Cont. from	Paternal grandfather: GARY COOPER - <i>deceased</i>		
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandmother: MARY COOPER – <i>Served by mail on 08/04/15</i>		
<input checked="" type="checkbox"/> Verified	Maternal grandfather: DECEASED		
<input type="checkbox"/> Inventory	Maternal grandmother: VICKI BURROS – <i>served by mail on 08/04/15</i>		
<input type="checkbox"/> PTC	Siblings: DESTINY THOMAS (16), ANTHONY CALDWELL (24); ANGELICA GARDEA (1) – <i>Destiny &amp; Anthony served by mail on 08/04/15</i>		
<input type="checkbox"/> Not.Cred.	<b>Petitioner states</b> [see Petition for details].		
<input checked="" type="checkbox"/> Notice of Hrg	<b>Court Investigator Dina Calvillo filed a report on 09/21/15.</b>		
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.	w/		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

<b>Reviewed by:</b> JF
<b>Reviewed on:</b> 09/22/15
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 15 – Cooper</b>

<b>DOD: 10/06/2014</b>		<b>WENDY D. HUNT</b> , daughter/named executor without bond, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Affidavit of Publication in the correct newspaper pursuant to Local Rule 7.9A. Petition indicates residence was in Fowler therefore the correct publication should be The Fowler Ensign. Petitioner published in The Business Journal.  <b>Note: If the petition is granted status hearings will be set as follows:</b>  • <b>Thursday, 02/25/2016 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u>  • <b>Thursday, 12/01/2016 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.  Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
		Full IAEA – o.k.	
		Will dated: 02/26/2014	
<b>Cont. from</b>		Residence: Fowler	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	s/p	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/	
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<b>Estimated value of the Estate:</b> <b>Personal property - \$597,763.00</b>  Probate Referee: Steven Diebert			
<b>Reviewed by:</b> LV			
<b>Reviewed on:</b> 09/22/2015			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 20 – Gonsalves</b>			

Attorney Shepard, Jeff S. (for Petitioners Rosie F. Ybarra and Lupe F. Ybarra)

## Spousal or Domestic Partner Property Petition

DOD: 7/23/1975		<b>ROSIE FLORES YBARRA and LUPE FLORES YBARRA</b> , daughters and Co-Administrators of the Estate of <b>ERNESTINA YBARRA</b> (spouse, DOD 11/6/1981), are Petitioners.  No other proceedings.  Decedent died intestate.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note Re Related Case:</b> Status Hearings are set in the <i>Estate of Ernestina Ybarra</i> , Case 15CEPR00453, on <b>11/12/2015</b> for filing of inventory and appraisal; and on <b>8/11/2016</b> for filing of the first account and/or petition for final distribution.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<b>Petitioners state</b> Decedent and Ernestina Ybarra were married on 9/11/1934 in Phoenix, Arizona, and all property was purchased by Decedent and Ernestina during the marriage, and paid for using funds earned during the marriage.  <b>Petitioners request</b> Court determination that real property located on Manning Avenue, Fresno, passes to Petitioners as Co-Administrators of the <i>Estate of Ernestina Ybarra</i> , and Court confirmation that real property located on Manning Avenue, Fresno, belongs to Petitioners as Co-Administrators of the <i>Estate of Ernestina Ybarra</i> .	<b>Reviewed by:</b> LEG <b>Reviewed on:</b> 9/22/15 <b>Updates:</b> <b>Recommendation:</b> SUBMITTED <b>File 21 – Ybarra</b>	



Petitioner: Sarah Melcher (pro per)

## Petition for Appointment of Temporary Guardian of the Person

		<b>GENERAL HEARING 11/3/15.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>SARAH MELCHER</b> , maternal grandmother, is petitioner.	<b>Continued from 9/10/15. Minute order states Examiner notes are provided in open court.</b>
		Please see petition for details.	
<b>Cont. from 091015</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
✓	<b>Pers.Serv.</b>	W/O	
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 9/21/15</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 22 – Luna</b>

Petitioner Boos, Roger Keith (Pro Per Petitioner)

## Petition for Appointment of Temporary Guardian of the Person

		<u>General Hearing set for 11/16/2015</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		ROGER KEITH BOOS, non-relative, is Petitioner.	1. Need Notice of Hearing.
Cont. from			2. Need proof of five (5) court days' notice by personal service of the Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence for:
	Aff.Sub.Wit.		
✓	Verified		<ul style="list-style-type: none"> <li>Carolyn Zack, mother, if Court does not excuse notice as Petitioner requests;</li> <li>father.</li> </ul>
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 9/22/15
			Updates:
			Recommendation:
			File 23 – Zack

Attorney: Catherine A. Amador (for former Conservators of the estate and current conservators of the person Manuel Chavez and Susan Chavez-Leon)

Attorney: Heather H. Kruthers (for current Conservator of the estate, Public Guardian)

**Sixth Amended First Account and Report of Conservators; Petition for Allowance of Fees to Attorney for Conservators.**

		<b>MANUEL CHAVEZ</b> , father, and <b>SUSAN CHAVEZ-LEON</b> , sister, Co- Conservators of the Person and Estate, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 9/16/15. Minute order states matter continued for a report from the Public Guardian as stated on the 6/24/15 minute order.</b>  <b>Minute order from 6/24/15 states</b> the Court Orders Ms. Amador to file any additional papers that may assist the Court in ruling on the Sixth Amended First Account by 9/2/15. The Court further orders the Public Guardian to review the Sixth Amended Account and make any and all recommendations to the Court regarding its settlement and/or surcharges to be imposed against the former conservators, and to file said report by 9/2/15. <b>As of 9/21/15 no additional documents have been filed.</b>  <b>Note:</b> Manual Chavez and Susan Chavez-Leon were removed as Co-Conservators of the Estate and the Public Guardian appointed by minute order dated 12/11/15.  1. Upon cursory review, the sixth amended first account does not balance. Charges total \$321,123.66 and Credits total \$317,826.30. Property on hand at the end of the account period totals \$237,282.98. Therefore examiner has not reviewed the rest of the pleadings.
Cont. from 062415, 091615			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 9/21/15	
		Updates:	
		Recommendation:	
		File 24 - Chavez	

**25    Rodolfo Cortez Castillo (Estate)    Case No. 15CEPR00746****Petitioner Castillo, Marilyn De La Cruz (Pro Per – Daughter)****Petition for Letters of Administration; Authorization to Administer Under IAEA**

<b>DOD: 07/05/2015</b>		<b>MARILYNN DE LA CRUZ CASTILLO,</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		daughter, requests appointment as Administrator without bond.	
		All heirs waive bond.	<b>Minute Order of 09/17/2015: Ms. Castillo is sworn and testifies that the decedent did not have a registered domestic partner or children. The Court indicates that bond will be required; matter continued in order for Ms. Castillo to look into her bondability.</b>
<b>Cont. from 091715</b>		Full IAEA – o.k.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		<b>Note:</b> Petitioner filed an Inventory and Appraisal (partial no. 1) however it has not been appraised by the Probate Referee.
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		<b>Note: If the petition is granted status hearings will be set as follows:</b>
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		<ul style="list-style-type: none"> <li>• <b>Thursday, 02/25/2016 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Thursday, 12/01/2016 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul>
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		<b>Reviewed by:</b> LV
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		<b>Reviewed on:</b> 09/22/2015
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		<b>Updates:</b>
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		<b>Recommendation:</b>
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		<b>File 25 – Castillo</b>
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		